FPI my money 123™
Financial Education For All

Feedback Form

CFP®

Date: _____ Presenter: _____ Name: _____

Please rate the workshop on whether it was **Good ✓ Average ✓ or Poor ✓**

Workshop Content	Poor	Average	Good	Comment
Overall structure and content of presentation met my expectations.				
The level at which the content was pitched was right and relevant for me.				
Which aspect of Financial planning would like us to cover in this/other workshops				

Learning	Comment
Which in your view were the most important things that you learnt?	
Which were the least useful?	
Do you understand what or who a Certified financial planner (CFP® Professional) is?	
After the presentation, do you feel inspired to take charge of your personal financial planning?	
Would you recommend this to others? (Y/N)	

Facilitator Profile	Poor	Average	Good	Comment
Organized, professional and well prepared?				
Ability to explain concepts and knowledge of topic?				

Would you like to receive further information on Financial planning from FPI and be part of our consumer researches from time to time? If yes, please provide us with your Email address.

Name and Surname:	
E-mail Address:	
Cell Number:	